Finance & Operations
Community Briefing
March 21, 2013

Jeffrey Solomon, Executive VP & CFO
AGENDA

• Divisional Updates
• Upcoming Major Capital Projects
• UDC Overview
• Emergency Preparedness
Update on Major Capital Projects

Fred DiMauro
- Completing Walks
- Enhancing Lighting & Signage
- Preparing Fields for Artificial Turf
- Netting & Backstop
- Completing Locker & Rest Rooms
- Upcoming Landscaping
- Son of Gompeii
- May Completion
• UPCOMING LANDSCAPING
The new complex is inspired by the work of Michael Faraday — 19th century scientist known as the father of modern electromagnetism.

The brick and metal building uses 'energy' as a concept for the building materials, layout, and social experience.

The facade uses the brick language of the upper WPI campus and adjacent mill buildings. It then springs from tradition with colorful blue, green, and silver metal panels like a computer circuit board.

The new residence hall and associated parking lot are located adjacent to Gateway Park along Grove and Faraday streets, with the main entrance on Lancaster Street facing the upper campus.

The 89,000-square-foot, four-story residence hall will provide housing for 258 upperclass students. Opening in August 2013.
• TEMPORARY HEAT
• INTERIOR WALLS & UTILITIES
• MASONRY, METAL PANELS, WINDOWS
• 150-CAR PARKING LOT
• UTILITIES / ROUGH-INS

• INTERIOR PARTITIONS
Outdoor seating in the shape of a Benzene molecule borders a light pit, creating a year-round outdoor courtyard space for students to meet and socialize.

**AUGUST MOVE-IN**

Common areas adjoin a large, sunny exterior courtyard with bright, open green spaces, a plaza, and sitting walls.

A secondary entrance at the corner of Grove and Faraday provides access from the adjacent parking lot.
QUADRANGLE RENOVATION

- GRADING
- SOIL AUGMENTATION
- PAVING
- PATH REALIGNMENT
- TREES & LIGHTING

SUMMER 2013

JUNE 10th START
WEDGE TERRACE

- Building Entrance
- Handicap Access
- Gathering Space
- Outdoor Dining

MAY 1st START

Morgan Hall

"The Wedge"

Daniels Hall
UDC Overview

Deborah Scott
Finance and Operations Division

Deborah Scott, CIO
Why do I have the best job ever!

• IT is for everyone!
• It’s what the kids want!
• We get to hire the best techies!
• We get to buy the coolest gadgets!
• And figure out how to make it all work together!

BUT...
BUT...

• Everyone wants everything at the same time!
• No one understands what it takes to do what we do!
• We have to secure everything against an army of world-wide hackers
• Faster, smaller, cheaper, cloud, wireless, mobile, geo-aware, social, interactive, voice-activated, big data, clusters, everywhere, synched, always on,...
• How do we know where to start?
UDC: WPI IT Governance & Working Groups

How do we know where to start?

Eric Overstrom
Jeffrey Solomon
Tracy Hassett
Kristin Tichenor
Stephen Flavin
Bill McAvoy
Bob Kinicki
Philip Clay
Deborah Scott
Amy Morton
Lee Osborn
Piyali Mazumdar
David Croke

Hal Resington
Susan Spies
Yvonne Harris
Cheryl Cerny
Carol Chen
Jon Bartelson
Roger Donahue
Zhonggui Lu
Phil Deneault
Lynn Beauregard
Jennifer Cluett
Brian Degen
Christina DeVries

Denise Ehnstrom
David Galvin
Todd Hay
Heather Jackson
Charlene Bellows
Melissa Leahy
Chris Love
Carla Mararian
Michael McGrade
Beth Mulvey
Cynthia Pellegrino
Dawn Sanders
Laurie Smith

Arden Sonnerberg
Luanne Zingarelli
Bill Denneen
Anthony McMahon
Maureen Deiana
Adam Epstein
Judy Jaeger
Rachel LeBlanc
Eleanor Loiacono
Andrew McKay
Emily Perlow
Heather Jackson
Judith Trainor
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<thead>
<tr>
<th>Name</th>
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<tbody>
<tr>
<td>Guillermo Salazar</td>
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<td>Richard Sisson</td>
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<td>Siamak Najafi</td>
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<td>Aleksandra Taraschansky</td>
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<td>Kristin Marengo</td>
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<td>Albert Simeoni</td>
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<td>Tressa Santillo</td>
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<td>Jes Caron</td>
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<td>Kate Beverage</td>
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UDC: WPI IT Governance

• **Oversee IT projects & UDC Working Groups**
  
  – Members include
    • EVP and CFO – Chair
    • WPI Provost and Vice Presidents
    • Chief Information Officer
    • Chief Marketing Officer
    • Dean of Students
    • Division Information Analysts
    • Assistant CIO
    • Director Enterprise Information Systems
    • Sr. DBA.
  
  – Working Groups:
    • Administrative Systems, Data Access, Data Stewardship
    • Academic Computing Policy
Newest UDC Working Group

• **Web Working Group (WWG): Nov 2012!**
  – Guide strategy for customer facing technology initiatives
  – Chairs: Bill Denneen and Jon Bartelson

• Web Presence for WPI’s stature as a premier technological university.

• Web Site, **Web CMS**, Mobile, Social, Portal/Intranet, Visual Identity
# Web Working Group Members

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<tr>
<th>Name</th>
<th>Area of Responsibility</th>
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<tr>
<td>Jon Bartelson</td>
<td>Co-Chair (Finance &amp; Operations)</td>
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<td>Bill Denneen</td>
<td>Co-Chair (Marketing &amp; Communications)</td>
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<td>Maureen Deiana</td>
<td>Marketing &amp; Communications, PERA</td>
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<td>Adam Epstein</td>
<td>Enrollment Management</td>
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<td>Judy Jaeger</td>
<td>University Advancement</td>
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<tr>
<td>Rachel LeBlanc</td>
<td>Academic &amp; Corporate Development</td>
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<td>Eleanor Loiacono</td>
<td>Academic Affairs</td>
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<td>Andrew McKay</td>
<td>SGA</td>
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<td>Cindy Pellegrino</td>
<td>Human Resources</td>
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<td>Emily Perlow</td>
<td>Student Affairs</td>
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<tr>
<td>Kris Wobbe</td>
<td>Academic Affairs</td>
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Coming Out Summer 2013

• **IT Service Management**
  – Replaces Remedy Ticket System and more!
  – Features a Web portal, searchable knowledge base, catalog of IT services, IT News site, service status
  – Ask how you can get involved!

• **Banner Document Management - GREEN**
  – Access electronic documents from within Banner
  – Finance will pilot begins Summer 2013
Recently completed

• eGADS! Fall 2012 Admissions Cycle **GREEN**
  • Electronic Graduate Admissions Decision System

• Project Opportunities January 2013
  – MQP and IQP projects

• eRefunds March 2013
  – no more paper checks! **GREEN**

• Studio Abroad – Fall 2012
  – IGDS online process for International IQPs! **GREEN**
UDC Working Groups

- **Administrative Systems (ASWG):**
  - Run Projects – Chairs: David Croke and Carol Chen
  - Members are Division Information Analysts, IT Director Enterprise Information Systems, CIO, Controller, Web Marketing Analyst, Registrar, HR Director, Budget Director.

- **Data Access (DAWG): Chair: Sue Spies**
  - **Oversee Data Security:** Members are Division IAs, Director IT Ent. Info Systems, Assist CIO, Info Security Officer, Sr. DBA, DBA, Development Tech Specialist.

- **Data Stewards (DSWG):**
  - They own the data or are experts in it!
  - Chairs: Lee Osbourn, Piyali Mazumdar
  - Bursar, Registrar, Managers/Directors from Admissions, CPE, Budget and Planning, Admissions, HR, Academic Operations, University Advancement, Institutional Research, DBAs and IT Data Gurus
UDC Working Groups

• Academic Computing Policy (ACPWG):
  – Oversee Academic IT activities and policies
  – Connect us to Faculty Governance
  – Executive Sponsor: Provost Overstrom
  – Chairs: Professor Kinicki with Deborah Scott
  – Members: CITP faculty, Lots of Deans, IT Academic Technology Center & Research Computing
  – Sub-committees on Learning Technology and Research Data Management
Emergency Preparedness

Chief Martunas
Emergency Preparedness Overview

Upcoming Training

Jeffrey Solomon
Executive Vice President/CFO

Cheryl Martunas
Director of Public Safety, Chief of Police
Purpose:
• Protect life and property.
• Ensure appropriate communication with internal (campus) and external (parents, media, and other) audiences.
• Alleviate human suffering and hardship
• Maintain and restore essential facilities and services.
• Ensure continuity of operations.

Emergency Response Team (ERT)
• Made up of senior administrators
• Trained by Worcester Emergency Management – BowMac/IACLEA Educational Services and Tabletop exercises.
• Manage the crisis from beginning to end.
• Makes determinations about the scope and nature of the response.
• Coordinating communications about the crisis to all, internally and externally.
Emergency Preparedness Team

- Jeff Solomon, CFO/Executive Vice President, co-chair
- Philip Clay, Dean of Students, co-chair
- Dennis Berkey, President and CEO
- Tracy Hassett, Vice President for Human Resources
- Eric Overstrom, Provost
- Deana Bandilla, Executive Assistant/Office Manager, President’s Office
- Cheryl Martunas, Chief of WPI Police
- Deborah Scott, CIO
- Fred DiMauro, Asst. VP for Facilities
- Amy Morton, Executive Director, Marketing
- Mike Curley, Compliance and Risk Management
- Emily Balcom, Director of Residential Services
- Emily Perlow, Director of Student Activities
- Regina Roberto, Director of Health Services
- Charles Morse, Director of Counseling
• ICS is a standardized, nationally recognized, on-scene incident management concept designed specifically to allow responders to adopt an integrated organizational structure without being hindered by jurisdictional boundaries.

• The Unified Command is a structure that brings together the “Incident Commanders” of all major organizations involved in the incident in order to coordinate an effective response while at the same time carrying out their own jurisdictional responsibilities.

• The Incident Commander is charged with the overall responsibility for all incident activities, including the development and implementation of the Incident Action Plan.
Upcoming Training
Active Shooter Training for WPI Community Coming Soon

- WPI PD officers have developed a specific training program for WPI community: students, faculty/staff, facilities personnel, and summer programs staff.

- Training is developed through standardized principals under the guidance and recommendations of Homeland Security.

- Training emphasizes awareness, preparation, and response.

- Training is interactive: video, content, questions and answers.

- Handout developed with tips on preparedness and response.
About the Program

• Program Co-Sponsored by HR and Finance and Operations and will roll-out soon over the course of the next 6-months.

• HR and WPI Police will offer several sessions.

• The sessions will include both morning and afternoon timeslots.
Finance & Operations Website
Welcome to the Division of Finance & Operations. We are responsible for managing the financial, physical, and technological resources of the university. Under the leadership of the Executive Vice President, the division has responsibilities for budget and planning; financial accounting and reporting; financial services; facilities operations; planning, design, and construction of capital projects; endowment and investment management; debt management; compliance and risk management; information technology; procurement; campus police; and the institutional audit. It is my personal commitment to ensure that the division provides the highest quality customer service to the WPI community.

The Executive Vice President also serves as the principal liaison with the Audit, Budget and Finance, Executive Compensation, Facilities and Campus Infrastructure, and Investment Committees of the Board of Trustees.

Jeffrey S. Solomon
Executive VP/CFO