Setting a Framework for Faculty Mentoring: Update and Discussion

COAP-COG Working Group on Promotion

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## Motivation

- COACHE Survey results regarding promotion
- Recommendations of the Task Force on Academic Promotion
- Institutional data
- Changes in operating procedures for promotion were approved last academic year with the expectation that mentoring would be addressed separately


## COACHE Survey

- Promotion identified as a major institutional weakness in 2014 and 2017 especially in relation to policy, clarity of process, and workload
- $0 \%$ of tenured women and $11 \%$ of tenured men were somewhat or very satisfied with mentoring of Associate Professors (compared to $24 \%$ tenured women at peer institutions)
- $0 \%$ of NTT women and $36 \%$ of NTT men reported that the promotion criteria were somewhat or very clear (compared to $36 \%$ at comparable institutions)
- $26 \%$ of tenured women and $45 \%$ of tenured men believed the promotion timeline was somewhat or very clear (compared to 46\% women at peer institutions)
- WPI women faculty (TTT and NTT) were significantly less satisfied than WPI men and somewhat less satisfied than women at peer institutions in their ability to balance teaching, research, and service
- NTT women were significantly less satisfied than NTT men with how equitably teaching workload and committee assignments were distributed in their departments


## Task Force on Academic Promotion Findings

- Associate Professors felt uncertainty regarding criteria and timing of promotion
- Associate Professors were concerned about absence of mentoring and/or inconsistencies in mentoring among departments
- NTT faculty reported need for better clarity and communication of promotion procedures especially with role of scholarship


## Gender Composition by Appointment Type \& Rank (STEM disciplines)

WPI STEM Faculty Gender Composition by Appointment Type and Rank (October 2016)* Overall, women represent $23 \%$ TTT faculty and 37\% NTT faculty

| Women |  |  | Men |  |  |  | Percent Women |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
|  | Asst | Assoc | Full | Asst | Assoc | Full | Asst | Assoc | Full |
| Tenure/Tenure Track <br> $(T T T)$ | 13 | 22 | 13 | 28 | 58 | 71 | $31.7 \%$ | $27.5 \%$ | $15.5 \%$ <br> (T) |
| Non-Tenure Track <br> (NTT)** | 17 | 6 | 0 | 21 | 12 | 6 | $44.7 \%$ | $33.3 \%$ | $0 \%$ |

* does not include HUA and Business
** does not include Professors of Practice, NTT Research Professors or part-time adjuncts
** only $11 \%$ of female Full Professors were promoted to Full within WPI

Worcester Polytechnic Institute

## Gender Composition by Appointment Type \& Rank (all disciplines)

| WPI Total Faculty G (October 2016 data, f Overall, women represen | III-tim $\text { ted } 28$ | ompos only) <br> of TTT | ulty | d 34\% | $f N T T \mathrm{fa}$ | ulty |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Wom |  |  | Men |  |  | Perce | Wome |  |
|  | Asst | Assoc | Full | Asst | Assoc | Full | Asst | Assoc | Full |
| Tenured/Tenure Track (TTT) | 17 | 35 | 19 | 31 | 66 | 84 | 35\% | 35\% | 18\% |
| Continuing NTT (Teaching-Track) | 22 | 11 | 1 | 29 | 17 | 7 | 43\% | 39\% | 13\% |
| Continuing NTT <br> (Research-Track) | 3 | 0 | 1 | 2 | 2 | 0 | 60\% | 0\% | 100\% |
| Professors of Practice, Instructors | 7 |  |  | 32 |  |  | 18\% |  |  |

## Years-by-Rank \& Success in Promotion Metrics

- $55 \%$ of TTT women faculty with 13 or more years since their highest degree are still Associate Professors; compared to 39\% for TTT men
- Success rates for promotion to Full Professor (2006-2017):
- In A\&S and Engineering Departments:
- 66\% for male candidates; $38 \%$ for female candidates
- In Engineering Only:
- $70 \%$ for male candidates; $25 \%$ for female candidates
- In BUS:
- 67\% for male candidates; 71\% female candidates


## Charge

The Working Group was formed to consider the following issues:

- Mentoring for professional development and nomination for promotion in academic departments for all full time faculty (TTT and NTT)
- The criteria and procedures for promotion for NTT Faculty
- The reappointment procedures used for Professors of Practice


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Develop mentoring programs to support the associate to full promotion for all full time faculty

## Progress and pilot programs

- Faculty Mutual Mentoring Program
- NSF ADVANCE grant submission
- Women's Impact Network (WIN) grant
- Note: initial programs have been piloted on female faculty (both TTT and NTT) due to a pressing need and opportunities for funding
- Goal: take lessons learned from pilot programs along with input from the community to develop an inclusive infrastructure for faculty mentoring


## Mutual Mentoring Program

 (concept)- Based on "Every Other Thursday" book by Ellen Daniell; successful mentoring model for Bay area scientists
- Cohorts of $\sim 10$ female faculty diversified w.r.t. rank, TTT/NTT, department, career stage were formed to form "mutual mentoring groups"
- Meet bi- to tri-weekly for 1-2 hours per time (evenings or daytime)
- Facilitator - keeps time so that everyone gets a chance to be heard
- Bring a challenge to work on and get feedback, support, advice from group members (teaching, research, conflict management, work-life balance, mentoring students, navigating tenure/promotion, establishing connections, dealing with discrimination, etc.)


## Mutual Mentoring Program

## (status)

- Program has been operational for two years with financial support from the Engineering Dean and Provost Office
- Overwhelmingly positive feedback
$->80 \%$ of survey respondents would recommend or strongly recommend this mentoring model
$-96 \%$ of survey respondents believe that WPI should continue to facilitate and support mentoring groups for female faculty
- Group participants particularly valued:
- Establishing connections in WPI community (3.7/4.0)
- Sharing and discussing stressful situations (3.7/4.0)
- Problem-solving (3.4/4.0)
- Program has grown from two mentoring groups in year 1 to four mentoring groups in year 2


## Advancing Toward "FULL" Representation of Women in STEM at WPI

- NSF sponsored program:
- Adaptation grant, three years, \$1M
- Implementation of proven systemic change strategies
- Aims:

1. Clarify NTT and TTT Promotion criteria and enact new polices in a consistent and transparent way
2. Conduct bias training and develop metrics to track bias in faculty evaluations and workload distribution over time
3. ADVANCE Coaches for TTT and NTT Associate Professors

- University-wide coaches that will guide TTT and NTT Associate Professors working toward promotion
- Dean units recruit and train diverse pools of coaches at Full Professor rank attuned to implicit biases and how to evaluate multiple forms of scholarship
- Variables to consider: Length of appointment, number of mentees per coach


## Advancing Women Associate Professors

- Women's Impact Network (WIN) grant, \$22,800 for Advancement Mini-grants available to all Associate Professor women (up to $\$ 2 \mathrm{~K}$ each)
- Enroll in the online Boot Camp on research productivity and work-life balance offered by the National Center for Faculty Development and Diversity
- Student support to enable collection of data for publishable work
- Bring an expert to campus (or connect virtually) to mentor a group of faculty on Scholarship of Teaching and Learning projects or another research area
- Visit or host an external mentor or potential collaborator
- Attend a leadership conference or visit a funding agency
- Hire some student assistants to catalyze or accelerate a research or teaching project
- Kick-off Workshop


## Mid-Career Faculty Challenges

- Goal of tenure has been reached - what next?
- Extrinsic motivation lacking
- Often a time of exhaustion and doubt
- Vague expectations for promotion
- Multiple paths to choose amongst - goals become less clear
- Lack of support/attention
- Increase in service responsibilities and overall workload
- Balance responsibilities of home and work life
- Deeper questions of meaning, impact, legacy
- Isolation


## Mid-Career Development Plan

- Identify strengths and weaknesses so you can strategically select development activities to fill gaps
- Create a path for success in the areas of teaching, scholarship (research) and service in the context of WPI's institutional policies and priorities
- Establish a strong, broad mentor network to both provide advice and serve as advocates for your professional development and promotion
- Identify short (<1 year) and long (1-4 years) goals that will position you for promotion and career success


## Step I:

## Aligning your Career Development Plan with your Values

1) List the 3 or 4 values that are core elements in your professional and personal life.
2) Write a few brief sentences or phrases that articulate your professional and personal passions. When are you energized? What does your ideal day look like 5 years from now? What legacy do you want to leave?

Review the list below and identify the values that are most important to you. Select the top 3 or 4 that you consider to be your guiding principles (see next page)

| Achievement | Helping other people | Freedom |
| :--- | :--- | :--- |
| Advancement and promotion | Helping society | Order |
| Adventure | Honesty | Personal development |
| Arts | Independence | Physical challenge |
| Challenging problems | Influencing others | Power and authority |
| Change and variety | Inner harmony | Privacy |
| Close relationships | Integrity | Public service |
| Community | Intellectual status | Quality of what I take part in |
| Economic security | Knowledge | Recognition (respect from others, status) |
| Effectiveness | Leadership | Religion |
| Efficiency | Location | Reputation |
| Ethical practice | Loyalty | Responsibility and accountability |
| Excellence | Meaningful work | Security |
| Excitement | Merit | Self-respect |
| Fame | Money | Stability |
| Friendships | Nature | Supervising others |
| Having a family |  |  |


| Values |  | Professional |
| :--- | :--- | :--- |
|  |  |  |
| Vassions |  |  |

Step II:

## Describing Your Strengths and Challenges

1) Complete the MulDP assessment of skills.
2) Review the MulDP, results (summary table) and think about those areas of strength that you know to be true about yourself. What have others appreciated about you? When did you feel so immersed in a project that you lost track of time and felt success in the process of the activity? Look hard at those areas that are continually challenging for you. What have others commented that you need to work on?
3) Identify key strengths and challenges in the table below.

| Strengths | Challenges |
| :--- | :--- |
|  |  |

## Step III: Identifying and Creating your Mentor Network

Establishing a professional network is important for career success and to enable promotion to Full Professor. A mentor can be simply defined as an experienced and trusted advisor. After selfreflection you should identify mentors whose background and experiences will be beneficial to achieving your professional and personal goals (e.g., scholarship, leadership, teaching, work-life balance). Mentors can come from academic or non-academic backgrounds and be affiliated with WPI or external. Sometimes the most effective mentors are ones we wouldn't choose to hang out with socially. Both senior and peer mentors are equally valuable. We all need sound advice throughout our career. Each new stage requires reaching out to a new set of people. Therefore, your list should be updated annually and expanded as you progress through your career. Consider your list below, reflect on the mentoring you have received and think about how to better facilitate communication with your mentors. This section should be updated annually.

List below people in your network, people you are giving mentoring to and others who you would ike to add (expand table as necessary).
Name:
Affiliation: $\qquad$
Title: $\qquad$
Role (articulate the reasons for selecting this mentor and how they will contribute to your development):

Strategy for communication (e.g., How often? In person or virtual? What sort of feedback is anticipated?):

Name:
Affiliation: $\qquad$
Title:
Role (articulate the reasons for selecting this mentor and how they will contribute to your development):

Strategy for communication (e.g., How often? In person or virtual? What sort of feedback is anticipated?):

Step IV:
Planning Your Professional Goals

1. If your career goals are met, describe where you see yourself in 5 years professionally?
2. Ideally, how would you want to spend your time to obtain that 5-year goal? (Distribute effort to equal 100\%)

| a. | Research/Scholarship |
| :--- | :--- |
| b. | Teaching |
| c. | Service |
| d. | Other |

*if other, please describe further
3. Currently, how do you spend your time? (Distribute effort to equal 100\%)

$$
\begin{aligned}
& \text { a. } \\
& \text { b. } \\
& \text { c. } \quad \text { Research } \\
& \text { c. } \\
& \text { deaching } \\
& \text { Sevice } \\
& \text { Other }
\end{aligned}
$$

*if other, please describe further

- 92\% of workshop participants reported that the workshop helped them create a career development plan
- 10 of 13 participants would strongly recommend this workshop to colleagues (4.69/5.00 scale)
- Suggestions:
- Follow-up session with participants
- Distribute examples of Career Development Plans
- Be more inclusive of HUA and SSPS


What support is needed to help you attain your research/scholarship goals? Examples may include financial resources (e.g., travel), personnel resources (e.g., postdocs, graduate and undergraduate assistants), or professional development opportunities (e.g., funding to support participation in conferences).

What challenges stand in the way of you achieving your research/scholarship goals?

## Suggestions, I deas, Discussion?

To contact the Working Group with your feedback, send email to its alias:

## fame@WPI.EDU

"Faculty Advocacy and Mentoring Expansion"

