

## NEW EMPLOYEE CHECKLIST

## Welcome to Worcester Polytechnic Institute!

Please use this new hire checklist as a guide to walk you through your onboarding process and completing items within their designated timeline period.

You will receive your WPI account credentials in an email sent to the address you provided in your employment application. You will use this information to reset your password, setup multi-factor authentication and access your WPI email, the employee portal for Workday, and additional WPI software applications. When you receive your WPI Account, you will no longer need to use the candidate home account in Workday. In your employee portal for Workday, you will have a notification to enter your personal information and contact details. At this point, you should change your primary email address to your WPI email and begin to check it regularly.

For help with your WPI Account and WPI email, contact the IT Services at 508-831-5888 or its@wpi.edu.

## BEFORE YOUR FIRST DAY

Task Information and Resources Complete your online You will have an opportunity to complete the following tasks prior to your first day once you onboarding tasks in Workday have been set up with access to your Workday account: Enter personal information and contact details Edit Government IDs Enter emergency contacts Enter veteran status identification Enter Disability Self-Identification Sign WPI Confidentiality Agreement Complete Federal Withholding Elections Complete State and Local Withholding Elections Complete payment elections (direct deposit) Complete Form I-9 (complete within 3 business days) Enter Benefit Elections (within 30 days) Please contact us at Talent & Inclusion at 508-831-5470 or talent@wpi.edu for further assistance. YOUR FIRST DAY AND WEEK Task Information and Resources Present I-9 Supporting Information (complete within 3 business days of your start П Complete your I-9 verification date during orientation or in person at Talent & Inclusion Office, located in Boynton Hall, 2<sup>nd</sup> floor). DOCUMENTS THAT DEMONSTRATE YOUR IDENTITY and YOUR ELIGIBILITY to work in the United States to meet legal requirements of the Immigration and Reform Control Act MUST be presented during orientation with Talent & Inclusion within three days of employment. Documents that are acceptable to provide employment authorization may be found at:www.uscis.gov/i-9-central/acceptable-documents/list-documents/form-i-

9-acceptable- documents

	New employee orientation	If you are a benefit-eligible employee, you will be automatically scheduled to attend a new employee orientation during your first day of employment. A confirmation will be sent to your WPI email address or personal email address. If you do not receive the email prior to your first day, please contact Talent & Inclusion at 508-831-5470.  New employee orientation provides an introduction to WPI and important information about its history and culture; policies and procedures; services and resources available to employees; workplace protection; health, retirement, and voluntary benefits; and more.	
	Technology Orientation	New employee orientation will include technology orientation to provide overview on information security, setting up your WPI credentials, WPI applications and support as well as mail and calendars, and access to Workday and Microsoft teams. You can find more information on the WPI Hub for <a href="mailto:newemployee resources">newemployee resources</a> .	
	Request for new WPI ID card	Follow instructions and submit request to ID Services office at idoffice@wpi.edu.	
	Obtain your parking permit (if applicable)	You can apply for a no-cost employee parking permit with the <u>WPI Police Department</u> by submitting your request through the <u>WPI Police Parking Portal</u> .	
	Review Employee Benefits and Policies Manual	You can find our <u>employee handbook</u> on the <u>Talent &amp; Inclusion website</u> for details on employment guidelines.	
	Register for WPI's emergency communication	Learn more about WPI Alert System to sign up for WPI Alerts.	
	WPI Zoom Phone	Use Zoom Phone to make a phone call, set up voicemail instructions <u>here</u>	
	View Workday New Employee Checklist	You can review Workday Checklist for New Employees on the WPI Hub. For additional training, please contact workday@wpi.edu.	
WITHIN YOUR FIRST 30 DAYS			
	Task	Information and Resources	
	Review WPI Policies	You can review the list of <u>WPI Policies</u> that protects the integrity of our mission, reputation and operations; promote compliance with laws and regulations; and support the management of institutional risks.  Review WPI's <u>Remote and Flexible (FlexWork) Work Policy</u> for updates and procedures.	
	Review COVID-19 and Campus Updates	You will find the latest updates and guidelines for health and safety practices on campus, testing and vaccination requirements at <a href="Covid-19 Resources">Covid-19 Resources</a> .	

Contact your supervisor	Contact your supervisor to begin your department-level orientation and to complete your final onboarding steps.
	Your supervisor will review department practices and procedures for:
	Performance expectations     Office/desk supplies
	<ul> <li>Safety &amp; emergency procedures</li> <li>Relevant work policies</li> <li>Building/office access</li> <li>Business cards</li> </ul>
	Office culture
Required compliance training	Your supervisor will ensure you complete your required training in <u>Vector Solutions</u> :
	<ul><li>Title IX for Higher Education</li><li>Preventing Bullying and Violence</li></ul>
	Privacy and Information Security
	WPI Data Classification and Usage Policy
	WPI Information Security Awareness
	Harassment Prevention for Employees – Higher Education Edition
	Additional training may be required based upon your position/job.
Benefit Selection (if applicable)	Ensure to review and <u>enroll in your benefit elections</u> within 30 days in your <u>Workday</u> account.
Time off (leave):	Your supervisor will review department procedures for:
	<ul> <li>How to process attendance</li> <li>Notification of time off for planned/unplanned absences</li> </ul>
	Notification of time of for planned/unplanned absences
WPI applications, calls,	Your supervisor should request to have you added to any applicable WPI applications
and network/shared drives	i.e., Banner, Oracle, Canvas, phone calls, shared networks, Google Drives, and calendars.