

Process:

Step One: In Workday, select the Menu in the top left corner of the screen. From there, select the “Benefits and Pay” App.



Step Two: Select, “Payment Elections” under the Tasks and Reports section.

Tasks and Reports

Payment Elections

Step Three: Select, “Add” to add a bank account for direct deposit.

Add

Step Four: Complete all required fields as indicated by the red asterisk and select, “Ok”. Confirm the information with your bank beforehand to avoid errors.

Account Information

Account Type * ☒ Checking
☐ Savings


Routing Transit Number *

Account Number *

Bank Name *

Bank Identification Code

Account Nickname (optional)



Step Five: Designate your newly added bank account to the “Regular” Pay Type.

Action



Adding Direct Deposit



Payment Elections 1 item

	Order	*Country	*Currency	*Payment Type	Account	*Balance / Amount / Percent
<div>+ -</div>	<div>▼</div>	<div>× United States of America</div>	<div>× USD</div>	<div>× Direct Deposit</div>		<div><div><div><input checked="" type="radio"/> Balance</div><div><input type="radio"/> Amount</div><div><input type="radio"/> Percent</div></div><div><div></div><div>0.00</div><div>0</div></div></div>



OK Cancel

- “Balance” means 100% of your pay will go into the selected bank account.
- “Amount” allows you to designate a specific dollar amount into the bank account. This is done to split your pay between different bank accounts.
- “Percent” allows you to designate a specific percentage of your pay into the bank account. This is also done to split your pay between different bank accounts.

