FINTECH MAJOR w/ GENERAL CONCENTRATION
Program Tracking Sheet
Effective for students entering AY 2027 (2026-2027)

Name:	Class Year: 2030	Date tracking sheet completed:
Student ID #:	Advisor:	2nd Major/Minor:

NOTES: Minimum academic credit = 15 units
Residency Req.: Min. of 8 units must be completed at WPI.
No course should appear more than once on this sheet, with the exception of PE courses.

HUMANITIES AND ARTS REQUIREMENT (6/3 units)
All 5 HUA courses must be completed before beginning the Inquiry Seminar or Practicum. The Humanities and Arts Department will accept a maximum of 1/3 unit of AP credit towards the Humanities and Arts requirement

Depth Component
Students must complete at least three thematically-related courses prior to the culminating Inquiry Seminar or Practicum in the same thematic area. At least one must be at the 2000-level or above.
Exception: May take all six courses in a modern language.

Course	Term	Grade	Units
1.			1/3
2.			1/3
3.			1/3
4. HU 3900/3910 (**taken last**)			1/3

Breadth Component
Students must take at least one course outside the grouping in which they complete their depth component. To identify breadth, courses are grouped in the following manner.
- Art/art history, drama/theatre, music (AR, TH, MU)
- Modern languages (AB, CN, ISE, GN, SP)
- Literature and writing rhetoric (EN, WR)
- History, humanities and international global studies (HI, HU, INTL)
- Philosophy and religion (PY, RE)

5.			1/3
Humanities Elective			
6.			1/3

WELLNESS AND PHYSICAL EDUCATION (4 WPE classes = 1/3 units)

7.1			1/12
7.2			1/12
7.3			1/12
7.4			1/12

MATHEMATICS (5/3 units)

8. MA 1021			1/3
9. MA 1022			1/3
10. MA 2611			1/3
11. MA 2612			1/3
12. MA 2071 or MA 2072 or MA 2073			1/3

COMPUTER SCIENCE (1/3 units) **CS 1004**, 1101, 1102 **recommended**.

13.			1/3

Excluding CS 2022 and CS 3043

BASIC SCIENCE (2/3 units) Courses with prefix: BB, CH, GE, PH

14.			1/3
15.			1/3

SOCIAL SCIENCES (2/3 units)

16. ECON 1110			1/3
17. ECON 1120			1/3

NOTES

THE INTERACTIVE QUALIFYING PROJECT (3/3 units)

18.	AY '29		1/3
19.	AY '29		1/3
20.	AY '29		1/3

BUSINESS FOUNDATION COURSES (4/3 units)

21. ACC 2060			1/3
22. BUS 2020			1/3
23. FIN 2070			1/3
24. OBC 1010 or OBC 3354 or OBC 4367			1/3

FINTECH FOUNDATION COURSES (3/3 units)

25. FIN 3300			1/3
26. FIN 3310			1/3
27. FIN 3330			1/3

TECHNICAL COURSES (3/3 units)

28. MIS 2300			1/3
29. MIS 3730			1/3
30. MIS 3787 or CS 4342			1/3

ANALYTICS COURSES (3/3 units)

31. BUS 2080 or OIE 2081			1/3
32. MIS 4084			1/3
33. OIE 3460 or OIE 3510 or OIE 4430			1/3

FINTECH MAJOR w/ GENERAL CONCENTRATION (6/3 units)
Select two from: ETR 1100, MIS 3010, 0BC 1010 or OBC 4367
Select four from at least two of the available concentrations. See note below.

34.			1/3
35.			1/3
36.			1/3
37.			1/3
38.			1/3
39.			1/3

MAJOR QUALIFYING PROJECT (3/3 units)

40.	B '29		1/3
41.	B '29		1/3
42.	B '29		1/3

Note: MQP must have a business focus related to FINTECH.

FREE ELECTIVES (3/3 units)

43.			1/3
44.			1/3
45.			1/3

Note 1.
Financial Analytics: CS 3431, CS 4432, CS 4445, DS 1010, DS 2010, DS 3010, DS 4433, MIS 3720, OIE 2600, OIE 3510, OIE 3460, OIE 4430

Financial Technologies: CS 2022 or MA 2201, CS 2102 or CS 2119, CS 2223, CS 3516, CS 4120, CS 4341, CS 4404, CS 4516, CS 4518, CS 4801

Financial Mathematics: MA 2210, MA 2211, MA 2212, MA 2621, MA 3231, MA 3233, MA 4235, MA 4237, MA 4365, MA 464X

FINTECH MAJOR w/ FINANCIAL ANALYTICS CONCENTRATION
Program Tracking Sheet
Effective for students entering AY 2027 (2026-2027)

Name:	Class Year: 2030	Date tracking sheet completed:
Student ID #:	Advisor:	2nd Major/Minor:

NOTES: Minimum academic credit = 15 units
Residency Req.: Min. of 8 units must be completed at WPI.
No course should appear more than once on this sheet, with the exception of PE courses.

HUMANITIES AND ARTS REQUIREMENT (6/3 units)
All 5 HUA courses must be completed before beginning the Inquiry Seminar or Practicum. The Humanities and Arts Department will accept a maximum of 1/3 unit of AP credit towards the Humanities and Arts requirement

Depth Component
Students must complete at least three thematically-related courses prior to the culminating Inquiry Seminar or Practicum in the same thematic area. At least one must be at the 2000-level or above.
Exception: May take all six courses in a modern language.

Course	Term	Grade	Units
1.			1/3
2.			1/3
3.			1/3
4. HU 3900/3910 (**taken last**)			1/3

Breadth Component
Students must take at least one course outside the grouping in which they complete their depth component. To identify breadth, courses are grouped in the following manner.
- Art/art history, drama/theatre, music (AR, TH, MU)
- Modern languages (AB, CN, ISE, GN, SP)
- Literature and writing rhetoric (EN, WR)
- History, humanities and international global studies (HI, HU, INTL)
- Philosophy and religion (PY, RE)

5.			1/3
Humanities Elective			
6.			1/3

WELLNESS AND PHYSICAL EDUCATION (4 WPE classes = 1/3 units)

7.1			1/12
7.2			1/12
7.3			1/12
7.4			1/12

MATHEMATICS (5/3 units)

8. MA 1021			1/3
9. MA 1022			1/3
10. MA 2611			1/3
11. MA 2612			1/3
12. MA 2071 or MA 2072 or MA 2073			1/3

COMPUTER SCIENCE (1/3 units) **CS 1004**, 1101, 1102 **recommended**.

13.			1/3

Excluding CS 2022 and CS 3043

BASIC SCIENCE (2/3 units) Courses with prefix: BB, CH, GE, PH

14.			1/3
15.			1/3

SOCIAL SCIENCES (2/3 units)

16. ECON 1110			1/3
17. ECON 1120			1/3

THE INTERACTIVE QUALIFYING PROJECT (3/3 units)

18.	AY '29		1/3
19.	AY '29		1/3
20.	AY '29		1/3

BUSINESS FOUNDATION COURSES (4/3 units)

21. ACC 2060			1/3
22. BUS 2020			1/3
23. FIN 2070			1/3
24. OBC 1010 or OBC 3354 or OBC 4367			1/3

FINTECH FOUNDATION COURSES (3/3 units)

25. FIN 3300			1/3
26. FIN 3310			1/3
27. FIN 3330			1/3

TECHNICAL COURSES (3/3 units)

28. MIS 2300			1/3
29. MIS 3730			1/3
30. MIS 3787 or CS 4342			1/3

ANALYTICS COURSES (3/3 units)

31. BUS 2080 or OIE 2081			1/3
32. MIS 4084			1/3
33. OIE 3460 or OIE 3510 or OIE 4430			1/3

FINTECH MAJOR w/ FA CONCENTRATION (6/3 units)
Select two from: ETR 1100, MIS 3010, 0BC 1010 or OBC 4367
Select four from: CS 3431, CS 4432, CS 4445, DS 1010, DS 2010, DS 3010, DS 4433, MIS 3720, OIE 2600, OIE 3510, OIE 3460, OIE 4430

34.			1/3
35.			1/3
36.			1/3
37.			1/3
38.			1/3
39.			1/3

MAJOR QUALIFYING PROJECT (3/3 units)

40.	B '29		1/3
41.	B '29		1/3
42.	B '29		1/3

Note: MQP must have a business focus related to FINTECH.

FREE ELECTIVES (3/3 units)

43.			1/3
44.			1/3
45.			1/3

NOTES

FINTECH MAJOR w/ FINANCIAL TECHNOLOGIES CONCENTRATION
Program Tracking Sheet
Effective for students entering AY 2027 (2026-2027)

Name:	Class Year: 2030	Date tracking sheet completed:
Student ID #:	Advisor:	2nd Major/Minor:

NOTES: Minimum academic credit = 15 units
Residency Req.: Min. of 8 units must be completed at WPI.
No course should appear more than once on this sheet, with the exception of PE courses.

HUMANITIES AND ARTS REQUIREMENT (6/3 units)
All 5 HUA courses must be completed before beginning the Inquiry Seminar or Practicum. The Humanities and Arts Department will accept a maximum of 1/3 unit of AP credit towards the Humanities and Arts requirement

Depth Component
Students must complete at least three thematically-related courses prior to the culminating Inquiry Seminar or Practicum in the same thematic area. At least one must be at the 2000-level or above.
Exception: May take all six courses in a modern language.

Course	Term	Grade	Units
1.			1/3
2.			1/3
3.			1/3
4. HU 3900/3910 (**taken last**)			1/3

Breadth Component
Students must take at least one course outside the grouping in which they complete their depth component. To identify breadth, courses are grouped in the following manner.
- Art/art history, drama/theatre, music (AR, TH, MU)
- Modern languages (AB, CN, ISE, GN, SP)
- Literature and writing rhetoric (EN, WR)
- History, humanities and international global studies (HI, HU, INTL)
- Philosophy and religion (PY, RE)

5.			1/3
Humanities Elective			
6.			1/3

WELLNESS AND PHYSICAL EDUCATION (4 WPE classes = 1/3 units)

7.1			1/12
7.2			1/12
7.3			1/12
7.4			1/12

MATHEMATICS (5/3 units)

8. MA 1021			1/3
9. MA 1022			1/3
10. MA 2611			1/3
11. MA 2612			1/3
12. MA 2071 or MA 2072 or MA 2073			1/3

COMPUTER SCIENCE (1/3 units) **CS 1004**, 1101, 1102 **recommended**.

13.			1/3

Excluding CS 2022 and CS 3043

BASIC SCIENCE (2/3 units) Courses with prefix: BB, CH, GE, PH

14.			1/3
15.			1/3

SOCIAL SCIENCES (2/3 units)

16. ECON 1110			1/3
17. ECON 1120			1/3

THE INTERACTIVE QUALIFYING PROJECT (3/3 units)

18.	AY '29		1/3
19.	AY '29		1/3
20.	AY '29		1/3

BUSINESS FOUNDATION COURSES (4/3 units)

21. ACC 2060			1/3
22. BUS 2020			1/3
23. FIN 2070			1/3
24. OBC 1010 or OBC 3354 or OBC 4367			1/3

FINTECH FOUNDATION COURSES (3/3 units)

25. FIN 3300			1/3
26. FIN 3310			1/3
27. FIN 3330			1/3

TECHNICAL COURSES (3/3 units)

28. MIS 2300			1/3
29. MIS 3730			1/3
30. MIS 3787 or CS 4342			1/3

ANALYTICS COURSES (3/3 units)

31. BUS 2080 or OIE 2081			1/3
32. MIS 4084			1/3
33. OIE 3460 or OIE 3510 or OIE 4430			1/3

FINTECH MAJOR w/ FT CONCENTRATION (6/3 units)
Select two from: ETR 1100, MIS 3010, 0BC 1010 or OBC 4367
Select four from: CS 2022 or MA 2201, CS 2102 or CS 2119, CS 2223, CS 3516, CS 4120, CS 4341, CS 4404, CS 4516, CS 4518, CS 4801

34.			1/3
35.			1/3
36.			1/3
37.			1/3
38.			1/3
39.			1/3

MAJOR QUALIFYING PROJECT (3/3 units)

40.	B '29		1/3
41.	B '29		1/3
42.	B '29		1/3

Note: MQP must have a business focus related to FINTECH.

FREE ELECTIVES (4/3 units)

43.			1/3
44.			1/3
45.			1/3

NOTES

FINTECH MAJOR w/ FINANCIAL MATHEMATICS CONCENTRATION
Program Tracking Sheet
Effective for students entering AY 2027 (2026-2027)

Name:	Class Year: 2030	Date tracking sheet completed:
Student ID #:	Advisor:	2nd Major/Minor:

NOTES: Minimum academic credit = 15 units
Residency Req.: Min. of 8 units must be completed at WPI.
No course should appear more than once on this sheet, with the exception of PE courses.

HUMANITIES AND ARTS REQUIREMENT (6/3 units)
All 5 HUA courses must be completed before beginning the Inquiry Seminar or Practicum. The Humanities and Arts Department will accept a maximum of 1/3 unit of AP credit towards the Humanities and Arts requirement

Depth Component
Students must complete at least three thematically-related courses prior to the culminating Inquiry Seminar or Practicum in the same thematic area. At least one must be at the 2000-level or above.
Exception: May take all six courses in a modern language.

Course	Term	Grade	Units
1.			1/3
2.			1/3
3.			1/3
4. HU 3900/3910 (**taken last**)			1/3

Breadth Component
Students must take at least one course outside the grouping in which they complete their depth component. To identify breadth, courses are grouped in the following manner.
- Art/art history, drama/theatre, music (AR, TH, MU)
- Modern languages (AB, CN, ISE, GN, SP)
- Literature and writing rhetoric (EN, WR)
- History, humanities and international global studies (HI, HU, INTL)
- Philosophy and religion (PY, RE)

5.			1/3
Humanities Elective			
6.			1/3

WELLNESS AND PHYSICAL EDUCATION (4 WPE classes = 1/3 units)

7.1			1/12
7.2			1/12
7.3			1/12
7.4			1/12

MATHEMATICS (5/3 units)

8. MA 1021			1/3
9. MA 1022			1/3
10. MA 2611			1/3
11. MA 2612			1/3
12. MA 2071 or MA 2072 or MA 2073			1/3

COMPUTER SCIENCE (1/3 units) **CS 1004**, 1101, 1102 **recommended**.

13.			1/3

Excluding CS 2022 and CS 3043

BASIC SCIENCE (2/3 units) Courses with prefix: BB, CH, GE, PH

14.			1/3
15.			1/3

SOCIAL SCIENCES (2/3 units)

16. ECON 1110			1/3
17. ECON 1120			1/3

THE INTERACTIVE QUALIFYING PROJECT (3/3 units)

18.	AY '29		1/3
19.	AY '29		1/3
20.	AY '29		1/3

BUSINESS FOUNDATION COURSES (4/3 units)

21. ACC 2060			1/3
22. BUS 2020			1/3
23. FIN 2070			1/3
24. OBC 1010 or OBC 3354 or OBC 4367			1/3

FINTECH FOUNDATION COURSES (3/3 units)

25. FIN 3300			1/3
26. FIN 3310			1/3
27. FIN 3330			1/3

TECHNICAL COURSES (3/3 units)

28. MIS 2300			1/3
29. MIS 3730			1/3
30. MIS 3787 or CS 4342			1/3

ANALYTICS COURSES (3/3 units)

31. BUS 2080 or OIE 2081			1/3
32. MIS 4084			1/3
33. OIE 3460 or OIE 3510 or OIE 4430			1/3

FINTECH MAJOR w/ FM CONCENTRATION (6/3 units)
Select two from: ETR 1100, MIS 3010, 0BC 1010 or OBC 4367
Select four from: MA 2210, MA 2211, MA 2212, MA 2621, MA 3231, MA 3233, MA 4235, MA 4237, MA 4365, MA 464X

34.			1/3
35.			1/3
36.			1/3
37.			1/3
38.			1/3
39.			1/3

MAJOR QUALIFYING PROJECT (3/3 units)

40.	B '29		1/3
41.	B '29		1/3
42.	B '29		1/3

Note: MQP must have a business focus related to FINTECH.

FREE ELECTIVES (3/3 units)

43.			1/3
44.			1/3
45.			1/3

NOTES

WPI | Office of Academic Advising

4-year Plan Template

Name:	Class Year:
Advisor(s):	Major(s)/Minor(s):

Year 1					
	A-term	**B-term**	**C-term**	**D-term**	**E-term** (optional)
Course 1					
Course 2					
Course 3					
Course 4 (optional)					

Notes:

Year 2					
	A-term	**B-term**	**C-term**	**D-term**	**E-term** (optional)
Course 1					
Course 2					
Course 3					
Course 4 (optional)					

Notes:

Year 3					
	A-term	**B-term**	**C-term**	**D-term**	**E-term** (optional)
Course 1					
Course 2					
Course 3					
Course 4 (optional)					

Notes:

Year 4					
	A-term	**B-term**	**C-term**	**D-term**	**E-term** (optional)
Course 1					
Course 2					
Course 3					
Course 4 (optional)					

Notes: