Banner Finance Reporting Options

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Introduction

All Banner Finance data is secured by fund and organization code access as defined in the user’s profile.

Banner Finance data is available from 3 sources:
1. Banner Self Service
2. Banner INB (Internet Native Banner)
3. Argos reports using Banner ODS (Operational Data Store) data from Banner views

1. **Banner Self Service**
   
   [https://bannerweb.wpi.edu/pls/prod/twbkwbis.P_WWWLogin](https://bannerweb.wpi.edu/pls/prod/twbkwbis.P_WWWLogin)

   - Easy to use, quick picture of the expenses and balance available.
   - Drill down to look at details
   - View only, no report to print

2. **Argos reports using Banner ODS**
   
   [https://bannerweb.wpi.edu/pls/prod/twbkwbis.P_WWWLogin](https://bannerweb.wpi.edu/pls/prod/twbkwbis.P_WWWLogin)

   - Easy to read reports for grant and financial reporting.
   - Grant detail report contains payroll detail.
   - Banner data is retrieved from the Operational Data Store (ODS) views using the Argos reporting tool.
   - Confidentiality Form must be completed and submitted to Finance Office

3. **Banner Production INB**
   

   - Two useful reports for financial transactions:
     - FGRBDSC – Budget Summary
     - FGRODTA – Detail transactions
   - Used by Finance Division personnel for daily transaction processing (i.e. journal entries, accounts payable, student transactions, etc.)
   - Hard to interpret balance available